

Jan. 18–20, 2023, Belize City, Belize





# **UPCOMING LIVE AND INVEST OVERSEAS CONFERENCES**

Live and Invest Overseas Conferences are the best way to consider the best options for your new life overseas. Our live events introduce you not only to our key overseas experts for each country including attorneys, insurance providers, bankers, real estate professionals, tax advisors, residency consultants, and more, but also to expats and friends who've already launched new lives in the world's top havens...and who can tell you, from firsthand experience, of the advantages and the disadvantages, the pluses and the minuses, the distresses and the delights...and why they've never looked back!

Whether you're considering a new life on the shores of Belize, in Portugal's Algarve region, or in Medellín, Colombia, the City of Eternal Spring...or you're looking to diversify your portfolio with an overseas property purchase or to protect your assets by taking them offshore, we promise you this: Our far-flung global experts have the answers, the experience, the judgment, and the real-world advice you need to make every lifestyle, retirement, and investment dream you have come true.

## **Talk To Our Staff To Learn More!**





Live And Invest In Cyprus Conference March 8-10, 2023, Virtual

Pre-Register Today To Secure a Seat!

Live And Invest In Portugal Conference April 12-14, 2023, Carvoeiro, Portugal Register Today To Secure a Seat!

Access Mexico Workshop May 11, 2023, Virtual Pre-Register Today To Secure a Seat! Access Montenegro Workshop May 25, 2023, Virtual

Pre-Register Today To Secure a Seat!

Global Property Summit
June 14-16, 2023, Cancún, Mexico

Pre-Register Today To Secure a Seat!

Digital Nomad Workshop
June 29, 2023, Virtual
<a href="#">Pre-Register Today To Secure a Seat!</a>

# Talk To Our Staff And Register Today!

Jan. 18-20, 2023 Belize City, Belize

# Congratulations and Welcome!

Dear Live and Invest in Belize Conference Attendee,

By joining us here in Belize City this week, you've taken a brave and exciting step toward remaking your future.

You've done your part. Now it's our turn.

We're being joined this week by more than 20 friends, experts, expats, colleagues, and professionals from Belize with, among them, many, many dozens of years of experience doing the very things you're now thinking about doing yourself: living and investing in Belize.

Here's my promise to you as we set off together on this week's adventure: We're committed to helping you consider your best options for starting a new life in a new place.

No, more than that. We're committed to helping you find the opportunities that make the most sense for you right now in one of the world's most interesting and advantaged destinations.

Don't let us off the hook. Take advantage of us. Pick our brains. Ask every single one of your questions.

The speakers assembled for the event this week are happy to meet with you. That's why we're here.

Is a new life in Belize right for you?

I don't know. And, right now, probably you don't either.

Over the course of the coming two-and-a-half days, let's find out!

I look forward to it.

Here's to your new life... in Belize!

Kathleen Peddicord

President and Founding Publisher, Live and Invest Overseas

Jan. 18-20, 2023 Belize City, Belize

#### Welcome!

Dear Live and Invest in Belize Conference Attendee,

Welcome to the Live and Invest in Belize Conference. We appreciate and look forward to this chance to help you consider your best options for retirement, for starting a new life, for investing, and for doing business in Belize.

Here is some important information that will help you to get the most out of the time we're spending together this week:

#### **Evaluation Forms**

I'd like to ask that you complete the **Evaluation Forms** handed out at the beginning of the conference as we progress through the program. If you wait until the end of the conference to record your feedback, you may forget important comments. Your feedback is very valuable to us and is much appreciated, as it helps us improve our future programs.

You can hand in your completed Evaluation Forms to any Live and Invest Overseas staff member at the end of the conference. Be sure to include your name on your completed form so you can be included in the **prize drawing**—your Evaluation Form is your entry.

#### **Welcome Cocktail Reception**

On Wednesday, Jan. 18, you are invited to join us for a Welcome Cocktail Party, sponsored by Royale Energy, Inc., at the Palm Court Area & Bistro Deck of the BW PLUS Belize Biltmore Plaza Hotel.

This event, open to all attendees and speakers, will be held from **6:00** to **7:30 p.m.**, following the final presentation of the day. This is an excellent opportunity to speak with presenters, exhibitors, and fellow conference attendees.

#### Cell Phones, Blackberrys, iPhones, Etc.

Please switch off your cell phone, Blackberry, and iPhone during all presentations. You will be able to check messages and return calls during the scheduled breaks. However, again, during the presentations, we ask that you respect your fellow attendees and the speakers by turning off anything that rings or jingles.

Jan. 18-20, 2023 Belize City, Belize

#### Welcome!

#### **Exhibition Hall**

Our **Exhibit Hall**, located in the **Toucan Hall**, will be open throughout the conference. This is a good place to look for any speaker you're interested in talking to one-on-one or with whom you'd like to schedule a private appointment.

Remember, the speakers and staff are at your disposal and happy to spend time with you. Don't be shy. You came with questions. They came to answer them.

#### Finally, Very Important

You'll find me, along with other **Live and Invest Overseas** staff members, at the **Conference Registration Table** or in the **meeting room** throughout the two-and-a-half days of our event. Please don't hesitate to seek us out if you have questions, requests, or comments.

Here's to new ideas, new opportunities, and new friends.

I'm looking forward to it!

Sincerely,

Alessandra Sandoya

Conference Manager

Live and Invest Overseas

Alessandra Gandoya\_\_\_

# Belize Circle-Paradise Made Easy

Enjoy The Ultimate Overseas Retirement—Fully Figured Out And Turnkey





Belize is a tax haven, a banking haven, and a top investment haven. This under-the-radar, sand-fringed, English-speaking country in the Caribbean offers a warm climate... an affordable cost of living... lifestyle options from sandy beachfront to quiet inland retreats... safety... stability... privacy... independence... freedom...

Come... escape to Belize... with our help.

TALK TO OUR STAFF TODAY TO LEARN MORE



# Come... Escape To Belize... With Our Help

I understand that, as a Member of the Belize Circle, I will receive benefits worth US\$46,428.40 including:

- <u>Benefit #1</u>: Free attendance at every Live and Invest in Belize Conferences and any other Belize events... for life...
- Benefit #2: Electronic and website access to all conference materials...
- Benefit #3: Free one-to-one consultation with a top international tax attorney and offshore expert...
- <u>Benefit #4</u>: Access to **every Belize publication** in our library, as well as every Belize title we publish in the future... **for life**...
- Benefit #5: Up to 8 nights of free accommodation in two of Belize's top luxury retreats...
- <u>Benefit #6</u>: Exclusive discounts on your purchase at special real estate developments at any time during your Belize Circle membership...
- Benefit #7: First notice alerts from Global Property Advisor on Belize property and investments...
- <u>Benefit #8</u>: Your personal, dedicated in-country resource... our **Members' Liaison**, one of the most connected men in Belize...
- <u>Benefit #9</u>: Invitations to all VIP events, including exclusive meetings, receptions, and webinars...



The Belize Circle Membership is \$4,800. You have the option of a payment plan as follows: \$1,800 at the time of registration, then \$250 per month billed each month for each of the 12 months to follow. Or you can pay in full and save \$300.

Jan. 18-20, 2023 Belize City, Belize

#### Wednesday, Jan. 18, 2023

Registration and General Sessions — Emcee: Lief Simon

6:30 AM - 10:00 AM

**Breakfast (For Hotel Guests)** 

Biltmore Bistro Restaurant

7:30 AM - 8:30 AM

**Conference Registration** 

Collect Your Name Badge and Welcome Pack

Outside River Hall

8:30 AM - 5:45 PM

**Exhibition Hall Open** 

Toucan Hall

8:30 AM - 9:15 AM (Virtual)

Your New Life In Belize

Kathleen Peddicord, Live And Invest Overseas

River Hall

9:15 AM - 10:00 AM

What's Going On In Belize

Lief Simon with Ryan Wrobel, Phil Hahn, and Rachel Jensen

River Hall

10:00 AM - 10:30 AM

The 4 Rs Of Belize—Reef, Ruins, Rivers, And Rainforest

Phil Hahn, Carmelita Gardens

River Hall

10:30 AM - 11:00 AM

**Networking Break** 

Toucan Hall

11:00 AM - 11:45 AM

Top Residency And Visa Options In Belize

Ryan Wrobel, Wrobel & Co., Attorneys-at-Law

River Hall

11:45 AM - 12:15 PM

**Belize Market Overview And Top Opportunities** 

Available To Own Right Now

Rachel Jensen, Luna Realty Belize

River Hall

12:15 PM - 1:00 PM

Building A Monthly Income Stream Using Dollars You Would Otherwise Pay Out To Federal And State

**Income Taxes** 

Don Hosmer, Royale Energy, Inc.

- Please remember that this is a limited engagement event. Non-attendees and unauthorized guests will be asked to leave, so please
  wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.

Jan. 18-20, 2023 Belize City, Belize

#### Wednesday, Jan. 18, 2023

General Sessions — Emcee: Lief Simon

1:00 PM - 2:30 PM

**LUNCH** 

2:30 PM - 3:00 PM

My New Life In Belize And How I Became A Permanent Resident

Bob Jones, Belize Expat

River Hall

3:00 PM - 3:30 PM

**General Insurance Options In Belize** 

Andrew Roe, RF&G Insurance Co. Ltd.

River Hall

3:30 PM - 4:15 PM

The Top 10 Things Everyone Must Know When Buying Property Overseas

Mike Cobb, ECI Development

River Hall

4:15 PM - 4:45 PM

**Networking Break** 

Toucan Hall

#### 4:45 PM - 5:15 PM

**Belize Healthcare Partners: Catering To All Your Health Needs** 

Dr. Jorge Hidalgo, Belize Healthcare Partners

River Hall

5:15 PM - 5:45 PM

Independent Together: Lifestyle, Liberty, And Legacy In

A Safe, Sustainable Community

Phil Hahn, Carmelita Gardens

River Hall

6:00 PM - 7:30 PM

#### WELCOME COCKTAIL PARTY

Sponsored by



Palm Court Area & Bistro Deck, BW PLUS Belize Biltmore Plaza Hotel

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Jan. 18-20, 2023 Belize City, Belize

#### **Thursday, Jan. 19, 2023**

General Sessions — Emcee: Lief Simon

6:30 AM - 10:00 AM

**Breakfast (For Hotel Guests)** 

Biltmore Bistro Restaurant

8:30 AM – 5:15 PM Exhibition Hall Open

Toucan Hall

8:30 AM - 9:00 AM

Navigating Belize—Tips And Tricks For Adapting To

Your New Life

Rachel Jensen, Luna Realty Belize

River Hall

9:00 AM - 9:30 AM

Real Estate Transactions In Belize: Procedures And Costs

Ryan Wrobel, Wrobel & Co., Attorneys-at-Law

River Hall

9:30 AM - 10:15 AM

The Best-Kept Secret In Alternative Investments

Al Mignone, International Coin Alliance

River Hall

10:15 AM - 10:45 AM

Networking Break

Toucan Hall

10:45 AM – 11:15 AM

The Advantages Of Northern Belize

Jim Hardesty, TropicChoice Properties & Investments, Ltd.

River Hall

11:15 AM - 11:40 AM (Pre-Recorded)

Welcome To The Belize Circle

Phil Hahn, Belize Circle Liaison

River Hall

11:40 AM - 12:25 PM

**Investing In Technology For Its Wealth** 

**Creation Potential** 

Zafar Khan, RPost Communications

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Jan. 18-20, 2023 Belize City, Belize

#### **Thursday, Jan. 19, 2023**

General Sessions — Emcee: Lief Simon

12:25 PM - 1:55 PM

LUNCH

1:55 PM - 2:25 PM

An Organic Farmers Journey To Belize

Harry and Jackie Hoch, Belize Expats

River Hall

2:25 PM - 2:55 PM

To Ship Or Not To Ship (And, If You Do, How To Ship)

Lief Simon, Live And Invest Overseas

River Hall

2:55 PM - 3:25 PM

Belize Caribbean Opportunity For Profit And Yield

Mike Cobb, Grand Baymen

River Hall

3:25 PM - 3:55 PM

**Networking Break** 

Toucan Hall

3:55 PM - 4:15 PM

Bringing Your Pet To Belize—Everything You Need

To Know

Dr. Fabian Tun, Animal Medical Centre

River Hall

4:15 PM - 4:45 PM

**Running Away To Paradise** 

Rob Burrows, Belize Expat

River Hall

4:45 PM - 5:15 PM

Finding Your Niche In This Multifaceted Haven

Naim Polanco, Beltraide

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Jan. 18-20, 2023 Belize City, Belize

#### Friday, Jan. 20, 2023

General Sessions — Emcee: Lief Simon

6:30 AM - 10:00 AM

**Breakfast (For Hotel Guests)** 

Biltmore Bistro Restaurant

8:30 AM - 11:30 AM

**Exhibition Hall Open** 

Toucan Hall

8:30 AM - 9:00 AM

What To Expect When You're "Expating"

Kristen Kestel, Belize Expat

River Hall

9:00 AM - 9:30 AM

What You Must Know When Finding Your Dream

**Rental In Belize** 

Rachel Jensen, Luna Realty Belize

River Hall

9:30 AM - 10:00 AM

**Networking Break** 

Toucan Hall

10:00 AM - 11:00 AM

Q&A

Lief Simon with Ryan Wrobel, Phil Hahn, Jim Hardesty,

and Rachel Jensen

River Hall

11:00 AM – 11:30 AM

**Taking Those Exciting Next Steps** 

Lief Simon, Live And Invest Overseas

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  wear your name badge to all conference activities.
- Speakers, topics, times, and meeting locations are subject to change.

# Live and Invest Overseas Conference Exclusive: VIP Access To Every Event... For Life...



## An Exclusive, Limited-Time Offer For Attendees Only...

As a conference attendee, I'd like to extend you an exclusive offer. Right now, and for a limited time only, you can deduct the full cost you paid to register for your conference registration from the cost of this new, lifetime membership.

For instance, if you paid, say, \$995 for your conference registration, you'd receive a discount equal to that off the cost of your All Access Pass membership.

# TALK TO OUR STAFF TODAY TO LEARN MORE



# One Ticket... All Access... For Life...

Because Going Overseas Is An Adventure That Never Ends...

#### As an All Access Pass Member you enjoy:

- 1. Free entry to any (and every) conference on the Live and Invest Overseas calendar. (Regular attendees pay \$1,095 and more to attend these events, but you won't be asked to pay a cent.)...
- **2. Free entry** for a guest at every conference, too...
- **3. VIP status,** so you'll be invited to participate in private sessions and receptions reserved for elite guests where you'll have access to special opportunities...
- 4. Every Home Conference Kit, so that you'll have access to the complete set of recordings for every conference that you cannot attend in person, so you never miss out. (These packages sell for as much as \$500 on the Live And Invest Overseas online store. Again, you won't pay a thing and will receive every Home Conference Kit for life.)...

The **All Access Pass** is \$5,750. You have the option of a payment plan as follows: **\$2,750** at the time of registration, then \$250 per month billed each month for each of the 12 months to follow. Or you can pay in full and **save \$250**.

All Access Pass All Access Pass

## An Exclusive, Limited-Time Offer For Attendees Only...

All Access Pass All Access Pas

As a conference attendee, you can deduct the full amount you paid toward your conference registration from the cost of this new, lifetime membership.

# Talk To Our Staff And Become An All Access Pass Member Today!

# Speaker Rolodex

#### **Adam Bates**

#### Vice President, Insurance Services of America

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#### **Michael Cobb**

#### CEO, ECI Development

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#### Phil Hahn

#### Owner, Developer at Carmelita Gardens

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#### Dr. Jorge Hidalgo

#### Head of Intensive Care, Belize Healthcare Partners

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#### **Don Hosmer**

#### Co-Founder, Royale Energy Inc.

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#### **Rob Burrows**

#### **Full-Time Belize Expat**

robcares4u@yahoo.com

#### George Gonzalez, PhD

#### Canadian Tax Specialist

gcgcpa@zoho.com www.gcgtax.ca

#### Jim Hardesty

#### Owner, TropicChoice Properties & Investments

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#### Harry and Jackie Hoch

#### **Belize Expats**

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#### **Rachel Jensen**

#### Owner and Agent, Luna Realty Belize

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# Speaker Rolodex

#### **Bob Jones**

#### **Belize Expat**

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#### Kristen Kestel

#### **Developer at Carmelita Gardens**

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#### Naim Polanco

#### Investment Associate, Beltraide

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#### **Lief Simon**

#### **Invest Overseas Real Estate and Offshore Investor**

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#### Vincenzo Villamena

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#### Al Mignone

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#### Andrew Roe

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#### Dr. Fabian Tun

#### **DVMZ**, Animal Medical Center

Secretary of Belize Veterinary Association dr.fabiantun@gmail.com BLZ: +501 635-3352 | +501 671-9751

#### Ryan Wrobel

#### Attorney-at-Law, Wrobel & Co.

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## **Build a Monthly Income Stream Using** Your 2023 Federal and State Tax Dollars

- Investment is 100% Tax Deductible for 2023 Against All Active Income
- Accomplish a Roth IRA Conversion or a Required Minimum Distribution Without the Tax Liability
- Monthly Income
- Invest Alongside a Public Company that has a Proven Record of Success
- Turnkey Oil and Natural Gas Drilling Investments Available to Accredited Investors
- Direct Working Interest Ownership, No K-1's



or



# Belize



			BELIZE		
	Population		420,000		
	Language		English (most spoken)		
	English Spoken		Yes		
CT5	Currency		Belize Dollar		
COUNTRY FACTS	GDP Growth		0%		
JNTR	au .	Average Summer Temp	84°F		
00	Climate	Average Winter Temp	77°F		
	Natural Disasters		Hurricanes, tropical strorms, flooding		
	Government		Unitary Parliamentary Constitutional Monarchy		
	Legal System		Common Law		
	Health Care		Public (basic care only), private (available)		
	Expat Community		Yes (San Ignacio, Ambergris Caye)		
	Residency	Self-sufficiency	QRP (proof of \$2,000 monthly)		
		Golden Visa	No		
EXPATING	Ease Of Access	Direct Flights	Yes (only to Belize City)		
EXPA		Low-Cost Domestic Airlines	Yes		
		Local Transport	Buses (low-cost), taxis		
	Cost Of Life	Monthly Budget	Less than \$2,000		
		Grocery Budget	\$300		
		Rent	\$750		
	Income Tax		25% (QRPs exempt)		
TAXES	Property Tax		1% to 1.5% (undeveloped land)		
TA	Inheritance Tax/Stamp Duty		Yes (5% stamp duty)		
	Corporate Income Tax		25.0%		



# THE BEST KEPT SECRET IN ALTERNATIVE INVESTMENTS

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BE SURE TO STOP BY OUR
BOOTH FOR YOUR FREE GIFT
AND REGISTER
FOR OUR HUGE GIVEAWAY!



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**TRANSFERABLE** 



PORTABLE

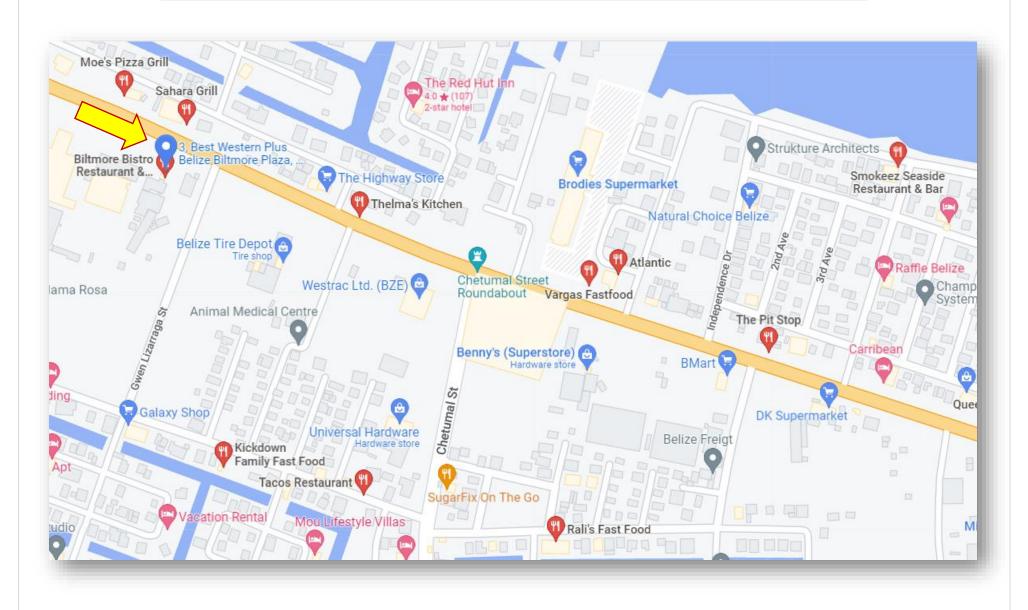




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## **Dining Options In The Area**



# Insurance Options For The Retiree Abroad

One thing you can't take with you from the United States when you retire overseas is your Medicare coverage... and, in many cases, your U.S. health insurance won't travel with you either.

The good news is that there are options—very good and very affordable options—for the expat looking for medical coverage abroad. In many places around the world, it's possible to receive quality care—sometimes even better than the level of service you're used to at home.

Our Complete Guide To Health Care And Health Insurance Options Overseas is your detailed, comprehensive, and current guide to your best choices right now for health insurance and health care as an expat or retiree abroad.

Spanningtheglobe...fromEcuadortoFrance...fromBelizetoThailand...andfromPanamatoSpain... this new guide is the most complete resource available on this important topic. This is the retire overseas resource you can't afford not to have.

This all-new, updated and expanded report, in fact, is not one new report, but seven important resources you shouldn't be without!

# TALK TO OUR STAFF TODAY TO LEARN MORE



### By ordering our Complete Guide To Health Care And Health Insurance Options Overseas program, you'll receive:

Special Offer For
CONFERENCE
ATTENDEES ONLY:
Use Coupon Code

**CONFHEALTH** And Receive An Additional

Full Price: \$170 You Pay: \$64

15% DISCOUNT!

The world's most comprehensive program on health care and health insurance for future and current expats overseas, including:

**INCLUDED** 

Top Health Insurance Options For The Retiree Abroad (\$47 value)

The World's Top 20 Overseas Havens For Health Care And Insurance—Health And Medical Care Choices In The World's Top Overseas Retirement Havens (\$49 value)

Complete Guide To Health Care And Health Insurance Options Overseas Kit

**INCLUDED** 

Medical Tourism: From New Hips To Facelifts—Your Guide To The World's Best Prices For Elective And Cosmetic Surgeries (\$28 value)

**INCLUDED** 

Health Insurance After Age 74—Your Best Options Explained (\$14 value)

**INCLUDED** 

Getting To The Root Of Good Dentistry Overseas"(a US\$28 value)

"The Best Havens For Handicap Accessibility" (a US\$17 value)

Audio Workshop: Health Care For The Retiree Abroad Explained (\$14 value)

**INCLUDED** 

"Your Ultimate Insurance Checklist: How To Judge A Health Insurance Policy" (a US\$9 value)

**INCLUDED** 

FREE FAST REPLY BONUS #1 Audio Workshop: "Going Naked"(a US\$14 value)

**INCLUDED** 

FREE FAST REPLY BONUS #2 Reference Chart: "Health Care Price Comparison Index" (a US\$9 value)

FREE FAST REPLY BONUS #3 Special Report: "Measuring Health Around The World" (a US\$27 value)

Shipping & Handling - The Complete Guide To Healthcare And Health Insurance Options Overseas Kit is an electronic publication, delivered straight to your email inbox. There is no shipping and handling fee.

\$0.00

Please note that, because this is an electronic publication, we are able to update regularly and often. Every time we do, for one year from the date of your purchase, we will send you the revised, edited, or expanded edition at no additional charge. When you buy today, you are guaranteeing yourself one full year of up-to-date information, intelligence, and insights on health care and health insurance for future and current expats overseas.

#### KATHLEEN'S PERSONAL GUARANTEE

This is the best resource you're going to find available anywhere on health care and health insurance options overseas. Right now, you'll have to take my word for it. However, if, after taking a look at our new Complete Guide To Healthcare And Health Insurance Options Overseas, you don't agree... no problem. Like everything we publish, it comes with our no-hassle money-back guarantee. We'll refund your money 100% no questions asked... if that's what you want. We're not worried.



Get started today. Talk to our staff to order your copy of our new Complete Guide To Health Care And Health InsuranceOptions Overseas right now.







Jan. 18-20, 2023

#### **Terms And Conditions**

Live and Invest Overseas, as the sponsoring organization of this event, provides a forum for speakers we believe have useful and reliable information for you. While we believe these speakers provide worthwhile and interesting information, we cannot guarantee the accuracy and reliability of the information provided, nor are we responsible for any errors or omissions by speakers.

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